

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 7, 2006

REGISTRATION NO.: 24888

BONDS ISSUED BY: City of Wright City

AMOUNT OF ISSUE: \$335,000.00

COUNTY: of Warren

DATE OF ISSUE: February 8, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$150,000 (a portion of \$300,000 authorized) principal amount to be used for the purpose of acquiring, constructing, extending and improving the combined waterworks and sewerage system of the City; and II. (a) \$185,000 to refund a portion of the Series 1995A Bonds maturing in the years 2007 through 2015 and; (b) a portion of the Series 1995B Bonds maturing in the years 2007 through 2015

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 20,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
	25,000.00	03/01/2009 *
	25,000.00	03/01/2010 *
	25,000.00	03/01/2011 *
3.750 %	115,000.00	03/01/2011
	25,000.00	03/01/2012 *
	25,000.00	03/01/2013 *
	25,000.00	03/01/2014 *
	30,000.00	03/01/2015 *
4.000 %	105,000.00	03/01/2015
	30,000.00	03/01/2016 *
	30,000.00	03/01/2017 *
	30,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
4.250 %	115,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: The Missouri Bank, Warrenton, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Missouri Bank, Warrenton, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$331,650.00

INTEREST RATE: 4.2409%

ASSESSED VALUATION: I. \$11,844,428; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$710,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper October 27 and November 3, 1994; second newspaper October 28 and November 4, 1994; II. Not applicable

DATE OF ELECTION: I. November 8, 1994; II. Not applicable

ELECTION RESULTS: I. Yes...225 No...99; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable